2024-2026 INVESTMENT FUND STRATEGIC PLAN



Teamwork

Build a stronger team



Inform

What we can do for local businesses



Free consultations and business support











- Loan application
- "How to" resources
- Possible business ideas for Greenstone
- Promote our loans
- Social media /website
- Newsletter
- Speaking engagements

• Keep clients updated on programs/activities

- Follow up/aftercare
- Sharing of information
- Referrals opportunities
- Collaborative lending
- Brainstorm new ideas /programs/events
- Collaborate with CFDC's

INFORM

Introduce best practices

Suggest business ideas

Keep public informed

INVOLVE

Be part of the decision making

Keep up-to-date on new developments

Reach out to entrepreneurs

ACTION AND WORKPLAN

COLLABORATE

Create CED opportunities

Increase educational resources

Identify working relationships

- Join committees
- Make a positive impact
- Attend presentations/ events /socials in all communities
- Share developments
- Organize socials/ activities for groups
- Ex: youth, artisan, new entrepreneurs

• Develop and execute

- Co-operative Investments
- Entrepreneurial workshops/seminars
- Staff development
- Develop and grow new partnerships
- Promote partnership's activities & successes

CONSULT

Clients

Financials institutions and professionals

Partners /stakeholders





